

## Traffic snapshot

- July 2022 passenger movements for MAHB network of airports continued to show consistency, registering 7.8 million passengers, equivalent to 62.2% of pre-pandemic levels.
- International passenger movements exceeded the 3 million mark for the first time in July registering 3.1 million passengers, mainly driven by the summer holidays period and Hajj season as well as further resumption of airline connectivity and routes.
- Malaysia recorded 4.8 million overall passenger movements, with the international sector recording a new high of 1.6 million passengers since the pandemic began, while the domestic sector retaining above the 3.0 million passenger mark.
- More than 3 million total passenger movements were recorded at Istanbul SGIA in July 2022. Remarkably, international passenger movements exceeded July 2019 levels by 6.4%, registering 1.5 million, supported by the consistent capacity expansion towards international sector by the airlines. Domestic passengers were equally resilient, registering 1.6 million passenger movements and reaching 77.5% pre-pandemic levels.

**Passenger movements ('000) snapshot, July 2022**

Total	2022 July	2021 July	% YOY	2022 Year- to-date	2021 Year- to-date	%YOY	2022 ¹LTM	2021 ¹LTM	%YOY
<b>KLIA</b>	<b>2,334</b>	<b>107</b>	<b>2084.5%</b>	<b>10,858</b>	<b>1,177</b>	<b>822.8%</b>	<b>13,693</b>	<b>2,894</b>	<b>373.2%</b>
<b>International</b>	<b>1,378</b>	<b>71</b>	<b>1843.6%</b>	<b>4,905</b>	<b>567</b>	<b>764.3%</b>	<b>5,663</b>	<b>973</b>	<b>482.3%</b>
ASEAN	774	24	3155.2%	2,502	209	1097.6%	2,799	331	744.6%
Non-ASEAN	604	47	1181.6%	2,403	359	570.1%	2,864	641	346.7%
<b>Domestic</b>	<b>956</b>	<b>36</b>	<b>2559.7%</b>	<b>5,954</b>	<b>609</b>	<b>877.4%</b>	<b>8,030</b>	<b>1,921</b>	<b>317.9%</b>
<b>MASB Airports</b>	<b>2,467</b>	<b>160</b>	<b>1439.8%</b>	<b>14,211</b>	<b>2,049</b>	<b>593.4%</b>	<b>18,888</b>	<b>5,559</b>	<b>239.8%</b>
<b>International</b>	<b>256</b>	<b>2</b>	<b>13020.0%</b>	<b>686</b>	<b>18</b>	<b>3640.7%</b>	<b>704</b>	<b>30</b>	<b>2229.5%</b>
ASEAN	237	2	12647.2%	659	17	3785.5%	676	27	2417.3%
Non-ASEAN	19	0.1	20384.0%	27	1	1853.5%	28	3	730.8%
<b>Domestic</b>	<b>2,211</b>	<b>158</b>	<b>1297.0%</b>	<b>13,525</b>	<b>2,031</b>	<b>565.9%</b>	<b>18,184</b>	<b>5,528</b>	<b>228.9%</b>
<b>Total MAHB</b>	<b>4,801</b>	<b>267</b>	<b>1697.8%</b>	<b>25,069</b>	<b>3,226</b>	<b>677.1%</b>	<b>32,581</b>	<b>8,453</b>	<b>285.5%</b>
<b>Istanbul SGIA²</b>	<b>3,033</b>	<b>3,022</b>	<b>0.4%</b>	<b>16,873</b>	<b>12,016</b>	<b>40.4%</b>	<b>30,213</b>	<b>20,322</b>	<b>48.7%</b>
<b>Total MAHB System</b>	<b>7,834</b>	<b>3,289</b>	<b>138.2%</b>	<b>41,942</b>	<b>15,242</b>	<b>175.2%</b>	<b>62,794</b>	<b>28,775</b>	<b>118.2%</b>

International	2022	2021		2022	2021		2022	2021	
	July		% YOY	Year- to-date		%YOY	LTM		%YOY
<b>KLIA</b>	<b>1,378</b>	<b>71</b>	<b>1843.6%</b>	<b>4,905</b>	<b>567</b>	<b>764.3%</b>	<b>5,663</b>	<b>973</b>	<b>482.3%</b>
ASEAN	774	24	3155.2%	2,502	209	1097.6%	2,799	331	744.6%
Non-ASEAN	604	47	1181.6%	2,403	359	570.1%	2,864	641	346.7%
<b>MASB Airports</b>	<b>256</b>	<b>2</b>	<b>13020.0%</b>	<b>686</b>	<b>18</b>	<b>3640.7%</b>	<b>704</b>	<b>30</b>	<b>2229.5%</b>
ASEAN	237	2	12647.2%	659	17	3785.5%	676	27	2417.3%
Non-ASEAN	19	0.1	20384.0%	27	1	1853.5%	28	3	730.8%
<b>Total KLIA &amp; MASB</b>	<b>1,634</b>	<b>73</b>	<b>2142.8%</b>	<b>5,591</b>	<b>586</b>	<b>854.4%</b>	<b>6,367</b>	<b>1,003</b>	<b>534.9%</b>
ASEAN	1,011	26	3842.6%	3,161	226	1299.5%	3,474	358	869.9%
Non-ASEAN	623	47	1219.8%	2,429	360	575.0%	2,892	645	348.7%
<b>Istanbul SGIA</b>	<b>1,474</b>	<b>982</b>	<b>50.1%</b>	<b>8,220</b>	<b>3,672</b>	<b>123.9%</b>	<b>13,521</b>	<b>5,922</b>	<b>128.3%</b>
<b>Total MAHB System</b>	<b>3,108</b>	<b>1,055</b>	<b>194.7%</b>	<b>13,811</b>	<b>4,257</b>	<b>224.4%</b>	<b>19,887</b>	<b>6,924</b>	<b>187.2%</b>

Domestic	2022	2021		2022	2021		2022	2021	
	July		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	956	36	2559.7%	5,954	609	877.4%	8,030	1,921	317.9%
MASB Airports	2,211	158	1297.0%	13,525	2,031	565.9%	18,184	5,528	228.9%
<b>Total</b>	<b>3,167</b>	<b>194</b>	<b>1530.8%</b>	<b>19,479</b>	<b>2,640</b>	<b>637.8%</b>	<b>26,215</b>	<b>7,450</b>	<b>251.9%</b>
<b>Istanbul SGIA</b>	<b>1,559</b>	<b>2,040</b>	<b>-23.6%</b>	<b>8,652</b>	<b>8,345</b>	<b>3.7%</b>	<b>16,692</b>	<b>14,401</b>	<b>15.9%</b>
<b>Total MAHB System</b>	<b>4,726</b>	<b>2,234</b>	<b>111.6%</b>	<b>28,131</b>	<b>10,985</b>	<b>156.1%</b>	<b>42,907</b>	<b>21,851</b>	<b>96.4%</b>

\*July is preliminary, where main variations if any, lie largely from non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in reference

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 passenger movements ('000) snapshot, July 2022**

Airport	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	July			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>1,197</b>	<b>88</b>	<b>1255.9%</b>	<b>5,509</b>	<b>717</b>	<b>668.3%</b>	<b>6,945</b>	<b>1,314</b>	<b>428.7%</b>
<i>International</i>	<b>828</b>	<b>63</b>	<b>1206.0%</b>	<b>3,312</b>	<b>475</b>	<b>597.4%</b>	<b>3,982</b>	<b>818</b>	<b>386.9%</b>
ASEAN	299	18	1603.1%	1,130	126	800.3%	1,344	200	571.5%
Non-ASEAN	529	46	1053.8%	2,181	349	524.5%	2,638	618	327.0%
<i>Domestic</i>	<b>369</b>	<b>25</b>	<b>1383.1%</b>	<b>2,197</b>	<b>242</b>	<b>807.4%</b>	<b>2,963</b>	<b>496</b>	<b>497.7%</b>
<b>klia2 Total</b>	<b>1,138</b>	<b>19</b>	<b>6017.7%</b>	<b>5,349</b>	<b>460</b>	<b>1063.9%</b>	<b>6,748</b>	<b>1,580</b>	<b>327.0%</b>
<i>International</i>	<b>551</b>	<b>8</b>	<b>7199.2%</b>	<b>1,593</b>	<b>93</b>	<b>1620.2%</b>	<b>1,681</b>	<b>155</b>	<b>986.7%</b>
ASEAN	475	6	7534.6%	1,372	83	1545.4%	1,455	131	1008.7%
Non-ASEAN	75	1	5617.7%	221	9	2295.4%	226	23	863.6%
<i>Domestic</i>	<b>587</b>	<b>11</b>	<b>5211.1%</b>	<b>3,756</b>	<b>367</b>	<b>923.5%</b>	<b>5,067</b>	<b>1,426</b>	<b>255.4%</b>

**Aircraft movements snapshot, July 2022**

Total	2022	2021	% YOY	2022	2021	%YOY	2022	2021	2020
	July			Year- to-date			LTM		%YOY
KLIA	17,186	4,297	300.0%	96,190	32,562	195.4%	137,301	60,687	126.2%
MASB Airports	30,275	9,144	231.1%	197,021	72,581	171.5%	286,118	148,991	92.0%
<b>Total</b>	<b>47,461</b>	<b>13,441</b>	<b>253.1%</b>	<b>293,211</b>	<b>105,143</b>	<b>178.9%</b>	<b>423,419</b>	<b>209,678</b>	<b>101.9%</b>
Istanbul SGIA	17,824	19,813	-10.0%	110,508	87,398	26.4%	200,264	149,344	34.1%
<b>Total MAHB System</b>	<b>65,285</b>	<b>33,254</b>	<b>96.3%</b>	<b>403,719</b>	<b>192,541</b>	<b>109.7%</b>	<b>623,683</b>	<b>359,022</b>	<b>73.7%</b>

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	July			Year- to-date			LTM		
KLIA	9,877	3,285	200.7%	46,807	22,534	107.7%	68,881	35,843	92.2%
MASB Airports	3,218	1,042	208.9%	13,890	6,728	106.5%	19,889	11,124	78.8%
<b>Total</b>	<b>13,095</b>	<b>4,327</b>	<b>202.6%</b>	<b>60,697</b>	<b>29,262</b>	<b>107.4%</b>	<b>88,770</b>	<b>46,967</b>	<b>89.0%</b>
Istanbul SGIA	9,096	7,298	24.6%	55,469	30,759	80.3%	92,652	49,689	86.5%
<b>Total MAHB System</b>	<b>22,191</b>	<b>11,625</b>	<b>90.9%</b>	<b>116,166</b>	<b>60,021</b>	<b>93.5%</b>	<b>181,422</b>	<b>96,656</b>	<b>87.7%</b>

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	July			Year- to-date			LTM		
KLIA	7,309	1,012	622.2%	49,383	10,028	392.5%	68,420	24,844	175.4%
MASB Airports	27,057	8,102	234.0%	183,131	65,853	178.1%	266,229	137,867	93.1%
<b>Total</b>	<b>34,366</b>	<b>9,114</b>	<b>277.1%</b>	<b>232,514</b>	<b>75,881</b>	<b>206.4%</b>	<b>334,649</b>	<b>162,711</b>	<b>105.7%</b>
Istanbul SGIA	8,728	12,515	-30.3%	55,039	56,639	-2.8%	107,612	99,655	8.0%
<b>Total MAHB System</b>	<b>43,094</b>	<b>21,629</b>	<b>99.2%</b>	<b>287,553</b>	<b>132,520</b>	<b>117.0%</b>	<b>442,261</b>	<b>262,366</b>	<b>68.6%</b>

## Overview of traffic

Total passenger movements at the Group's network of airports continued to grow, registering 7.8 million passengers. Both international and domestic passenger movements recorded 3.1 million and 4.7 million passengers reaching 51.3% and 72.2% pre-pandemic levels respectively. International passenger movements in July 2022 surpassed the 3 million mark, buoyed by the summer holidays period, Hajj season and further resumption of airlines services and connectivity.

The recovery pace of international passenger movements continued in Malaysia, reaching 1.6 million passengers. Kota Kinabalu International Airport welcomed the recommencement of Air Busan from Busan, South Korea with 3 flights weekly services, AirAsia daily flights to Singapore and 3 flights weekly services to Don Mueang. Batik Air and AirAsia recommenced daily services from Kuala Namu, Medan and 2 flights weekly to Cam Ranh from KL International Airport (KLIA) respectively.

The recent announcement to lift pre-departure and on-arrival COVID-19 test, home surveillance orders and quarantines for all inbound travellers to Malaysia from 1 August 2022 provides optimism for the international movements to recover further. Domestic passenger movements in July recovered 69.8% of pre-pandemic levels and continued to register above 3 million reaching 3.2 million passengers.

Istanbul SGIA passenger movements were driven by both international and domestic sectors. July 2022 recorded a new high since the pandemic, surpassing the 3 million level and reaching 89.3% of pre-pandemic passenger volumes. International and domestic passengers recorded 1.5 million and 1.6 million passengers respectively.

KLIA and Langkawi International Airport (LGK) were also among the world's best airports in the latest Airport Service Quality survey by Airports Council International for the second quarter of 2022. KLIA shared the achievement with seven other airports in the 40 million passengers per annum (mppa) category. LGK was the only airport scoring the full marks in the 2-5 mppa category. These achievements are testaments to MAHB's continuous commitment in ensuring service and operational excellence.